

celebrate

529 College Savings Day



5-2-9 Reasons to Celebrate 529 College Savings Day

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Benefits of a 529 plan

- 1 Qualified withdrawals are federal tax-exempt*
- 2 Professional investment management
- 3 Gift- and estate-tax advantages
- 4 It's easy!
- 5 The satisfaction of knowing that you're helping a child have a brighter future

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Great ways to save for college

- 1 Automatic Investment Plan (AIP)**
- 2 Payroll contribution (if available)**

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Professions your child may choose (thanks to your 529 college savings plan)

- 1 Engineer
- 2 Scientist
- 3 Teacher
- 4 Computer whiz
- 5 Designer
- 6 Chef
- 7 Pilot
- 8 Business executive
- 9 _____
(what do you think your child will be?)

* Earnings on non-qualified withdrawals are subject to federal income tax and may be subject to a 10% federal penalty tax, as well as state and local income taxes. The availability of tax or other benefits may be contingent on meeting other requirements.

** A plan of regular investment cannot assure a profit or protect against a loss in a declining market.